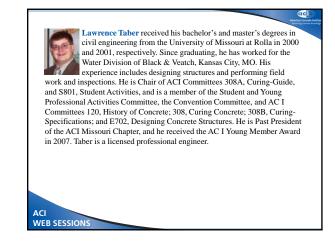
Tips, Tricks and Ideas to Make Field Investigations Better







Let's Be Practical!

Tips, Tricks and Ideas to Make Field Investigations Better

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Brief Speaker Bio

- Lead Structural Engineer for Black & Veatch
- BSCE 2000 from University of MO Rolla
- MSCE 2001 from University of MO Rolla
- Has performed numerous field investigations on all sorts of structures (conc, steel, etc)
- Confined Space and Work at Heights Trained
- Serves on 12 ACI International Committees
- Serves on Board of ACI-Kansas Chapter
- Past-President of ACI-Missouri Chapter

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Agenda

- Field Investigation Basics
- Think About Safety
- Preparation in the Office
- Your Inspection Bag
- Improving Your Access
- Picture & Video Tips & Tricks
- Keep Your Investigation Organized
- Documenting Your Findings
- Working with Others On Site



Introduction

- This is a pretty broad topic
- Presentation attempts to give my view of it others may do things differently, and that's ok
- Hopefully if you are a well seasoned field investigator, you will pick up a few things
- If you are new to getting out of the office and performing field investigations, hopefully you will get a lot out of this presentation
- Presentation covers existing structures but some aspects are applicable to construction

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Field Investigation Basics

- Ahh, isn't it great to get out of the office!
- But your freedom doesn't come free
- Time constraints, budget constraints and other factors often create stress be aware
- Bring your problem solving skills with you
 Detective work and puzzles await you outside
- Be able to recognize and accept limitations
- Remember you are often the focus of attention while on site – act accordingly

Think About Safety

- Perhaps one of the THE most critical aspects of a field investigation!
- Everyone wants you to be safe gone are the days of being reckless and unsafe
- Proper PPE is important
 - Check with the site to see what special precautions are needed for that site
- Get the training you need first
- Use fall protection and other safety equipment when needed – don't be foolish

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Checklists and Permits

- Pre-planning checklists are an important safety and planning tool
 - Complete ahead of time
 - Usually includes a Job Hazard Analysis
 - Helps you identify hazards
 - Promotes good communication within the team and others
 - Identifies rescue plan
 - Helps identify gaps in knowledge



Checklists and Permits

- Use permits such as confined space or rope access permits
 - Required in some situations
 - Usually requires training
 - DO NOT just jump into a hole
 - Permit helps identify danger points and mitigation of the risks
 - Permits generally focus on a specific area or risk
- Lock Out/Tag Out procedures are a form of permits and require training

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Lock Out/Tag Out

- Plan ahead to keep your investigation on schedule and avoid delays
- Understand your company and your client's policies and required training
- LO/TO helps to keep you safe but is often overlooked by inspectors and clients alike
- Don't feel bad about asking questions
 It is your life and safety on the line
- If you place a lock or tag DO NOT forget to remove it when you are done



Preparation in the Office

- A successful investigation begins in the office
- Gather drawings, pictures, previous reports
- Don't forget to search the web for pictures
- Work with managers for realistic expectations of schedule and budget - are often limited
- · Assemble the right team of people
- Don't forget that pre-planning checklist!
- Understand the end goal of the investigation
 Rehab construction work? Or just a report?

construction work: Or just a report:

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Preparation in the Office

- In some cases, perform some basic analysis of the situation in the office to arrive prepared
- Gather equipment that you will need and also that you might reasonably need
 - Be aware of items you need to ship or order from somewhere else, such as air meters or NDT equip.
- If needed, meet with your team ahead of time
 - Discuss both the project work and logistics
- Communicate with your client and the site
 - Address access issues, point of contact, etc

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Your Inspection Bag

- Few things ruin an investigation more than missing or inappropriate tools
- Experience does help but thinking the investigation through is smart
- Make sure you have fresh batteries and your equipment is functioning
- If driving to a site pack extra stuff just in case
- If flying and checking luggage be aware of airline limits and regulations (weight matters)
 - You may have to buy items when you get there

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Your Inspection Bag

- Keep a bag packed with the common tools, supplement with specialized tools
- First aid kit
- Camera
- Quality flashlight
- Notepads
- Pens/pencils
- Tape measure
- · Short ruler
- Sharpie markers
- Conc crack gauge
- Inspection mirror

- Compass
- Masons hammer
- Water
- Snacks/lunch
- Lock out tags/locks (if appropriate)
- Your PPE (hard hat, safety glasses, dust mask, hi-vis vest, ear plugs)





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Improving Your Access

- Some areas are just plain tough to get to
- Try to plan ahead of time using site pictures and drawings
 - Sometimes a small change makes a big difference, such as an extra plank or a Davit base for a jib
- · Request ladders or bring your own if needed
- Boom lifts are great when available cost on larger jobs pays for itself in time savings
- Understand, sometimes you only need to get a mirror or a camera to the right spot

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My "Camera on a Stick" Trick

- You get to stay clean and safe, let the camera do the dirty work in that nasty hole!
- Most cameras use a 1/4"-20 thread for the tripod mount on the bottom
- Simply use a short piece of all-thread (or a bolt with the head cut off) and a hose clamp to attach the camera to a pole or stick
 - Broom handles, shovels, pieces of rebar, etc
- Don't forget the screwdriver in your tool box!
- Set your timer and auto flash and snap away



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Picture Taking Tips

- Your camera is a valuable tool
 - Not only used for showing what you are seeing, also good for documentation and notes
- Always get the big picture shots and then zoom in close for the details



- When looking at repetitive things, use your hands to show left/right or numbers
- Auto-focus and auto-flash generally work well but not always – adjust if needed
- Use landscape vs portrait for better report pics

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Picture Taking Tips

- Know how to use your camera practice
- Consider multiple cameras on larger or more remote locations. Each person gets their own.
- Use a short, easily read, ruler in your shot for easy scaling later
- · Avoid oblique angles if you want to scale later
- Photograph equipment name plates
- Digital is free and storage is cheap you can never have too many pics – snap away!
- Bring fully charged batteries and extra ones

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Using Video Documentation

- Use video to supplement your pictures
- Helpful to jog your memory later or look at spots you missed getting pictures there
- Long videos should be avoided, take several shorter ones instead
- · Uses lots of memory so show some restraint
- Be careful what you say in the video just the facts! Lawyers love videos.
- Can be useful when you can't take notes

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Keep Your Investigation Organized

- Make life easier on yourself
- Prior to getting deep into your investigation, take a minute to plan your path and stick to it
- Wondering around snapping random pictures makes it tough later to document your work
- Include in your notes your rough path
- Note key observations on drawings or sketches in your notes
- Clean up your notes shortly after you finish the field work



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Documenting Your Findings

- The best field work is worthless if you can't communicate your finding to others
- Don't forget your audience!
- Make sure you understand the expectations of your client prior to performing investigation
 - Documentation is different if they want a large report versus if a simple memo is expected
- Be careful and confident when reporting your findings, especially when writing them down
 - Answer the question asked but don't overstep

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Working with Others On Site

- · Have a contact on site and expect delays
- Leave any bad attitudes at the gate
- Understand the roles others play on site
 Contractors, Owners, etc see things differently
- Be aware of other work being performed and coordinate you may have to alter your plans
- Be careful of what you say regarding your findings if you aren't positive yet
 - Everyone seems to remember what the Engineer said while on site and don't always see the report

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Good Communication is Important

- Communicate....
 - Before you get on site with the client, etc
 - When you first get on site to catch any last minute changes or problems
 - During your investigation with those around you
 - With your team to be safe and correctly document the investigation
 - Hold a wrap-up meeting prior to leaving site with client
 - During the documentation phase to avoid disappointment



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Some Concluding Thoughts

- · Field investigations can be fun hard work
- Safety is a priority for many reasons!
- What you do in the office ahead of time directly impacts your field work
- Your tool bag should have some consistent items in it along with some specialized ones
- Good access will help you see the issue up close so think of ways to safely improve it
- Good pictures and videos help documentation

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Some More Concluding Thoughts

- Keep your investigation organized for efficiency and so you don't miss something big
- Know what kind of reporting you need to do before you start your field work
- Use pictures and video documentation to help you later remember the fine details of a trip
- Keep a professional but fun attitude while on site – it will help
- A good site investigation can lead to more work, a bad one could mean disaster

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Thanks! Any Quick Questions?

Larry Taber, P.E. Structural Engineer Black & Veatch